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# The Magnificent DO

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#### **ABSTRACT**

Any high-level computer program can be written using just three fundamental constructs: Sequence, Selection, and Repetition. The latter forms the foundation of program automation, making it possible to execute a group of instructions repeatedly, modifying them from iteration to iteration. In SAS® language, explicit repetition is implemented as a stand-alone structural unit via the DO loop - a powerful construct laden with a myriad of features. Many of them still remain overshadowed by the tendency to structure code around the implied loop - even when it makes the program more complex or error-prone. We will endeavor to both straighten out some such incongruities and give the sense of depth and breadth of the magnificent SAS construct known as the DO loop. In the SAS ® Language, explicit repetition is implemented via different forms of the construct known as the DO-loop.

# I. PROPAEDEUTICS

### 1. The Anatomy

We need this brief section just to establish some anatomical DO-loop terminology that we will use liberally thereafter throughout the paper. Let us look at the DO-loop at large:

| Do <index> = <from, by,="" specs="" to=""> While   Until ( <expression></expression></from,></index> |   |
|--|---|
|  | [TOP of the loop]:  |
|  | Evaluate Index. If Index > To then go to Exit Evaluate While expression. If True go to Exit   |
|  | [BODY of the loop]:  < SAS instructions>  If LEAVE statement active then go to Exit  If CONTINUE statement active then go to Bottom <sas instructions=""></sas> |
|  | [BOTTOM of the loop]  |
|  | Evaluate Until expression. If True go to Exit Add By to Index Go to Top   |
| End ;  |   |
| [ <b>EXIT</b> o  | of the loop]  |
|  |   |

There are three clearly discernable physical parts:

- TOP. Located immediately after the Do statement, before the next explicit instruction. It contains no code, but that is where the WHILE and TO expressions are evaluated. If either expression if evaluated false, control is immediately transferred to the exit (see below), i.e. the loop terminates.
- 2. <u>BODY</u>. It is the very block of instructions the loop is intended to repeat. In some cases, the body may contain no instructions at all, but it does not mean that such loop is useless!
- 3. <u>BOTTOM</u>. Like at the top, there is not explicit code here. However, this is where (a) the UNTIL expression is evaluated and (b) CONTINUE statement, if the body has any, transfers control. In the case an index is specified, the last action taken at the bottom is adding to the index the amount to which the BY-expression has resolved.
- 4. <u>EXIT</u>. The exit is located after the END statement and before the very first instruction following END. If a LEAVE statement is present in the body, the exit point is where the program transfers control terminating the loop.

#### 2. Control Flow

The actions in the DO-loop follow a well-defined sequence. Just as a reminder, let us recall it (the Do-sketch above gives a visual idea of the events):

- 1. Before the loop is launched, FROM, TO, and BY expressions are resolved and stay intact for the entire duration of the loop (meaning that trying to modify any of these expressions by changing their components in the body of the loop is futile). The index is set to the value to which the FROM-expression has resolved.
- 2. Control is passed to the top. If a TO-expression is present, the value, to which it has resolved, is compared to the index. If the index is greater than the value, control is transferred to the exit, and the loop stops at once. In particular, that means that if the FROM-expression resolves to a value greater than the TO-expression, the loop will never iterate (the body be executed) once.
- 3. Control is still at the top. If the Do statement incorporates a WHILE expression, it is evaluated next. If it evaluates true, control is passed directly to the exit, and the loop terminates.
- 4. Control is passed to the body, and it is executed in the same manner as any block of SAS instructions. If the body contains an executable LEAVE statement, control is transferred to the exit, ending the loop. If there is an executable CONTINUE statement, control is passed directly to the bottom of the loop.
- 5. Control reaches the bottom of the loop. If an UNTIL expression is present, it is evaluated. If it evaluates true, control is immediately passed to the exit, and the loop is history. Otherwise the last implicit action at the bottom of the loop executes, adding the value, to which the BY-expression has resolved, to the current value of the index which might have been modified by some instruction(s) in the body. Control is moved to the top of the loop, and the entire sequence is repeated from step 2.

In a nutshell, this is how the DO-loop operates. We will consider a number of practically useful, even if a bit peculiar, variants of the loop (such as the bodiless, infinite, dead-code forms of the loop) in the section purposely dedicated to things of this nature.

# 3. The "Golden Rule" of Repetition Coding

Suppose there is an action we want to perform before the loop begins and another action to be performed after the loop ends. Common sense tells us that such actions should never be coded inside the loop, but rather exactly where they are needed, i.e. before and after the loop. It does not really matter what kind of instructions the actions may incorporate – any instruction takes computer time, and placing it inside the loop potentially makes the computer do millions of times what can be done once. Generally speaking, for any repetition structure, such as the DO-loop, there is a general programming rule:

Any instruction, whose action is not modified by the repetition process, must be placed outside the loop, unless repeating it is an intended behavior.

What is a *not modified* instruction? It is an instruction whose components are neither intended nor expected to change as the loop iterates. For example, an instruction pre-computing an expression to yield a value, intended to stay unaltered across the iterations of a loop, is unmodified. However, an instruction containing array elements referenced by a loop index is modified. A file-reading statement, such as INPUT, is also a modified instruction because the record pointer moves as the loop cycles.

Despite common sense expressed by the "Golden Rule" – basically telling to avoid making the machine do many times what should be done once – it is broken all the time in the most trivial SAS programming.

# II. DO-LOOP: FILE PROCESSING LOGIC

#### 1. General

In a general programming language, in order to process a file, a file-reading statement is enclosed in an *explicit loop*, which stops iterating after the end-of-file mark has been reached. For instance, in COBOL, it goes something like this:

```
PERFORM WITH TEST AFTER

READ FILE AT END SET EOF TO TRUE

NOT AT END PERFORM PROCESS-RECORD

END-PERFORM
```

Even for those not familiar with the language, it should be clear what is going on without delving into its gory details. Apparently, the same thing can be done in SAS – only more concisely and clearly – by using the DO-loop.

However, the first thing the standard learning curve teaches a SAS newcomer is that organizing the explicit loop is unnecessary because of the availability of the ubiquitous and almighty, implied and automatic "observation loop". It is

even touted as a sort of a SAS hallmark, despite the fact that some other 3GL/4GL mixes (Easytrieve-Plus, for example) feature a similar construct. The automatic loop is engraved in the SAS usage mentality to such an extent that it has attained an almost religious status. Endless papers and books have been written revealing and explaining its behind-the-scenes actions, whose intricacies a naked eye of a mere mortal fails to discern. As a result, almost every time when a file, be it an external file or SAS data set, has to be processed, an attempt is subconsciously made to use the implied loop - whatever it takes.

Such a rigid approach is practically tantamount to forcing a program into the fixed cage of an existing programming construct. However, programming is hardly meant to be this way. Does I not make more sense to choose the tool best befitting the task, rather than to tweak the task in order to fit the tool?

Of course, often times the implied loop suits the program structure just right, but many SAS programmers raised in the implied-loop faith will be surprised that it occurs not quite as often as they may tend to believe. Such a match happens primarily when all records of a single file (or a group of concatenated files) are to be processed in the same manner, without the need for any programming actions to be performed before the first file, in between the files, or after the last file has been processed.

### 2. The Implied Loop Anatomy in DO-loop Terms

Let us try simulating the behavior of the implied DATA step loop by using an explicit DO repetition. This way, we may better delve into the roots of their mutual advantages and shortcomings. (Some details have been omitted from this scheme on purpose.)

```
< At compile, populate all valued retains >
Do Internal Counter = 1 By +1;
  < Initialize non-retains to missing >
   N = Internal Counter;
   Error = 0;
  SAS statements ... >
  < SET, MERGE, INPUT, UPDATE > ;
     IF < buffer-empty > Then Do ;
        If Error NOT = 0 Then Put All ;
        LEAVE ;
     End ;
  < ... SAS statements ... >
     If < DELETE-statement-active > Then CONTINUE;
     If < RETURN-statement-active > Then Do ;
            OUTPUT ;
            CONTINUE ;
     End ;
     If < STOP-active > Then LEAVE ;
     If < no-OUTPUT-statement-elsewhere > Then OUTPUT ;
     If Error NOT = 0 Then Put All ;
End:
```

Because there is no TO-value in the DO-loop above, it launches an infinite cycle. The internal counter counts the number of times control is found at the top of the loop – in other words, the number of iterations. Then this incremented value is *moved* to \_N\_. (Incidentally, that means, that SAS maintains program-independent control over \_N\_, i.e. no matter what we do with \_N\_ between the top and bottom, at the top of the implied loop \_N\_ will contain the correct number of iterations. In particular, it is convenient to use \_N\_ as an automatically dropped index with array processing.) The value of \_ERROR\_ is reset to zero at the top of each iteration. If \_ERROR\_ is not zero at the bottom of the loop, \_All\_ DATA step variables are dumped to the log. The same happens if the loop stops before reaching its bottom even once.

# 3. Implied Loop vs. Explicit DO-loop: A Single File

Schemes are good and useful things; however, the advantages of using the DO-loop explicitly to organize file processing can be plainly perceived from a single-file example – actually derived from a true programming life personal story.

A late friend of mine, Yuri Katsnelson – the best COBOL/DB2 programmer I have ever known – had a need to quickly pull some credit card accounts for his use from a SAS data file, so he sought my help as a "SAS guy". The file ACCOUNTS contained a 16-digit text variable ACCTNO. Yuri needed to select some accounts and write them to an external text file with the file reference OUT in the following manner:

1. Write a header to an external file OUT with current date formatted as YYYY-MM-DD (at position 1).

- 2. Read a credit card account from a SAS data set ACCOUNTS and select only observations containing VISA numbers (they begin with 4). Write each selected account to OUT at position 1.
- 3. After ACCOUNTS has been processed, write a trailer, with the date formatted as YYYY-MM-DD (positions 1-10) and total number of records in the file, excluding the header and trailer, with leading zeroes (positions 11-20).

Quickly (a speedy response was what was needed the most at the moment), I offered something analogous to the following lines (NOT recommended!):

```
Data _Null_ ;
  Retain Date ;
  If _N_ = 1 Then Do ;
    Date = Date () ;
    Put @1 Date YYMMDD10.;
  End ;

  If EoF Then Put @1 Date YYMMDD10. @11 N z10. ;

  Set ACCOUNTS End = EoF ;

  If ACCTNO NE: "4" Then Delete ;

  N ++ 1 ;
  Put @1 ACCTNO $16. ;

Run ;
```

That did work. However, Yuri was a very inquisitive and logical fellow, and as has already been said, is a great programmer. Besides, he wanted to put the little piece into production and needed to understand the logic behind it, so he started asking questions, chiefly:

- 1. We need to compute the date only once before reading the file. If so, why is the calculation conditional? By the same token, why is writing the header conditional? And what is that \_N\_? What is RETAIN and why do we need it?
- 2. Writing the trailer is the last thing we need to do, after the very last record has been read and evaluated. Then why is the corresponding statement located before the SET?
- 3. What is DELETE and where does it transfer control? Is it like GO TO?

I started off going into the gory details of the workings and defaults of the implied loop. But soon he interrupted me saying: "I do not get it. What could be simpler:

- 1. First, compute the date and write the header.
- 2. Next, loop over the file and write out the records satisfying the VISA criterion for each record read in.
- 3. Next. write the trailer.
- 4. Stop.

Cannot it be done this way in SAS?" But of course it can - just like in any other 3GL! Yuri was absolutely right. I realized that under such circumstances, trying to fit the logic of the process into the existing frame of the DATA step implied loop was nonsensical. What is wrong with it?

1. No instructions can be coded to be performed *outside* the implied loop, even if the logic itself, as in the case at hand, dictates such course of actions. The only time when it can be done, and only before the loop, is the situation when something can be set or computed at the compilation time. For instance, here we could move the date calculation to the compilation phase by coding, for example:

```
Retain Date %SysFunc (DATE());
```

instead of putting it under \_N\_=1 condition. However, that does not win much, since the condition is necessary to write the header, anyway.

- 2. By coding the instructions to be performed once before and once after the loop inside the loop, we directly violate the Golden Rule of programming
- 3. It almost never gets due attention, but there is a performance price to be paid for such violation. Since the \_N\_=1 and EoF conditions are placed inside the loop, the software has to evaluate both of them each time the loop iterates. With a large file (and nowadays, files have the propensity to get only larger), it can be noticeable, especially if the job has to be slotted in a tight schedule under a multi-user OS, such as z/OS.
- 4. It is simply illogical to program that way!

Using an explicit DO-loop instead allows to align the task logic with that of the DATA step:

```
Data _Null_ ;
    /*- Write header -*/
    Date = Date () ;
    Put @1 Date YYMMDD10. ;

/*- Write file body for each qualified input observation -*/
    Do Until ( EoF ) ;
        Set ACCOUNTS End = EoF ;
        If ACCTNO NE: '4' Then Continue ;
        N ++ 1 ;
        Put @1 ACCTNO $16. ;
    End ;

/*- Write trailer -*/
    Put @1 Date YYMMDD10. @11 N Z10. ;

Stop ;
    Run ;
```

When explicit DO-loops are used to process a file, it is generally a good idea to code the STOP statement regardless of whether the step will or will not end by itself because of no more input. In this particular case, having STOP is imperative: It prevents the implied loop control from reaching the bottom of the DATA step, so it does not iterate even once. Without STOP, implied loop control would reach the top of the step; another, unneeded, header would be written after the trailer and the implied loop would quit at the attempt of SET to read from the empty buffer of ACCOUNTS data set. Because here, the implied loop never iterates more than once, it effectively makes the Data and Run statements serve merely as a shell, housing programming instructions. In essence, the implied loop is turned off.

Replacing the implied loop with the explicit DO-loop thus affords a number of advantages:

- 1. It allows for the implementation of straightforward, *stream-of-the-consciousness* logic.
- 2. It makes it unnecessary to retain non-descriptor variables. Since program control never returns to the top of the DATA step, the variables are never reset to missing values and so hold their values until the step ends, just as you would expect in any language.
- 3. It satisfies the Golden Rule of sound programming of repetition by making it possible to place the unmodified necessary instructions outside the loop.
- 4. Because of #3, it eschews the extraneous \_N\_ and EoF conditionals, thus relieving the computer from asking idle questions, possibly millions of times. This means that we get a more resource-efficient program without exacting any extra price for it.
- 5. It provides for a more stable program. With the implied loop active, the end-of-file condition has to be placed before the file-reading statement. The reason is the well know SAS DATA step trap: If a sub-setting IF, DELETE, or RETURN happen to become active on the last record read from the file, program control will short-circuit any programming statements between the file-reading statement and the bottom of the loop. If that happened in our example, the output file would miss writing the trailer. Explicit DO-looping makes such turn of the events principally impossible because the trailer is written unconditionally, after the loop has completely processed the input file and terminated.
- 6. The explicit DO-loop technique renders the program less SAS-centric, making it clearer and easier to understand for programmers familiar with tongues other than SAS.

### 4. What About That N ?

Of course, if an explicit DO-loop is used in lieu of the implied loop, the value of \_N\_, if not modified, stays at \_N\_=1 during the entire DATA step execution. This is because \_N\_ can climb higher only if program control is transferred back to the top of the implied loop, where it gets the next value of the incremented internal counter. With the explicit DO-loop and STOP in place, program control gets grounded before ever reaching the bottom of the implied loop. However, some folks who would in principle consider using the explicit loop have the reservation of having gotten too accustomed to using the automatically incremented \_N\_ variable for debugging purposes. Indeed, if an error occurs in a plain vanilla step like:

```
Data A;
Set B;
< ... SAS stuff ... >
Run;
```

then SAS dumps \_ALL\_ variables into the log, with \_N\_ indicating the record number in file B, at which the error occurred. Well, the desire to be able to identify the record from the log is quite legitimate. Additionally, the automatic variable \_ERROR\_ is reset to zero only at the top of the implied loop. However, if these considerations are paramount, nothing prevents the explicit loop from incrementing \_N\_ on its own, and/or setting \_ERROR\_ to 0 explicitly:

```
Data ...;
Do _N_ = 1 By 1 Until ( EoF );
   _Error_ = 0;
   < ... SAS code ... >
    Set A End = EoF;
   < ... SAS code ... >
    If _Error_ Then Put _All_;
   End;
   Stop;
Run;
```

#### 5. Implied Loop vs. Explicit DO-Loop: Multiple Files

Above, we have seen that even in the simplest case of a stand-alone file with pre- and after-processing, the explicit DO-loop results in a program better in all respects and not in the least longer than the traditional way of using the implied DATA step loop. But if with a single file forcing programming into the Procrustean bed of the implied loop is, after all, relatively simple and painless, it is much less so if we have more than one file to process sequentially in the same DATA step.

Suppose, then, that we need to do something similar to the following description:

- 1. Print some initial message, say, LET US BEGIN.
- 2. Across all observations from file X, compute some variables X1-X3.
- 3. Display X1-X3 in the log.
- 4. Use X1-X3 in some observations from file Y to do certain calculations, produce new variables Y1-Y5, and write some records to a file YY.
- 5. Divide the last values of Y1-Y5 by the number of records YOBS read from Y.
- 6. Print YOBS, and Y1-Y5 to the log.
- Take the last computed values Y1-Y5 and use them as weights for variables Z1-Z5 coming from file Z. Multiply Z1-Z5 by their weights and output each observation to file ZZ. Compute totals for Z1-Z5 across all Z records yielding ZS1-ZS5.
- 8. Print the total number of records in Z, ZOBS, and ZS1-ZS5 totals.
- 9. Print END PROGRAM.
- 10. Terminate.

Using explicit, file-reading DO-loops to achieve the goal is straightforward:

```
Data YY ( Keep=Y: ) ZZ ( Keep=ZS: ) ;
  Put "LET US BEGIN" ;
  Do Until (XEoF);
     Set X End = XEoF ;
      < compute X1-X3 over X-records >
  End;
  Put (X1-X3) (=);
  Do YOBS = 1 By 1 Until ( YEOF) ;
     Set Y End = YEoF ;
      < compute Y1-Y3 over Y-records >
     If < condition > Then Output YY ;
  End :
  Put YOBS= ( Y1-Y5 ) (=) ;
  Do ZOBS = 1 By 1 Until ( ZEoF) ;
     Set Z End = ZEoF ;
     < multiply all Y * Z >
      < add Z1-Z5 to ZS1-ZS5 >
  End ;
```

```
Put ZOBS= ( Z1-Z5 ) (=) / "END PROGRAM";
Stop;
Run;
```

Above, we have never stopped and/or quit the DATA step. Control has never reached the bottom of the implied loop (thus it is off), so no RETAINs were needed in the calculations. The number of records was counted on the fly. In this code, nothing principally would change if we had external text files instead of the SAS data files, only the SET statements would have to be replaced by INPUT statements preceded by the corresponding FILE statements.

Now how would we proceed to replicate it using the default implied loop? We would have to concatenate the files as in (NOT recommended!)

```
Data YY ( Keep=Y: ) ZZ ( Keep=ZS: ) ;
    If _N_ Then Put "LET US BEGIN";
    If EoF Then Put ZOBS= ( Z1-Z5 ) (=) / "END PROGRAM";
    Set X (In=InX) Y (In=InY) Z (In=InZ) End = Eof;
    YOBS ++ InY;
    ZOBS ++ InZ;
    If InY and YOBS = 1 Then Do ...;
    If InZ and ZOBS = 1 Then Do ...;
    <... SAS statements ... >
Run;
```

Using \_N\_ and EoF to write the pre- and final post-processing messages is simple enough, but what about the stuff required to be done in between the files? That is the rub. We would know what file we are at from the IN-variables, but there would be no clearly-defined location in the code where one file would have already ended while the next not yet begun. Indeed, since the files are concatenated, the EoF option above marks the end of file Z only, so to recognize the beginning of each file, we would have to use conditions like

```
If InY and YOBS = 1 Then Do ...;
If InZ and ZOBS = 1 Then Do ...;
```

In other words, by trying to fit the program in the Procrustean bed of the implied loop, we end up with rather unwieldy code, where the main programming attention is principally directed at the details of implementation, rather than the underlying task logic. If this is not bad enough, performance issues mentioned above in the "single file" section are exacerbated here by swarms of IF statements executed for every record of each file just for the sake of printing what we need to be printed.

# 6. Something Is Still ON!

That the explicit DO-loop, for all intents and purposes, turns the implied loop off does not mean the automatic actions in the DATA step disappear. Clearly, with the implied loop "turned off", all non-descriptor-identified variables are effectively retained (even though they do not reside in the memory area reserved for retained variables). More accurately, since the top of the implied loop is never reached again after the loop has been launched, the default cleanup action of the DATA step never materializes except at the beginning of the step - and the variables simply hold on to their values, until and unless they are explicitly or implicitly overwritten.

However, in certain situations, descriptor-identified variables, although retained by default, are automatically set to missing regardless of whether the top of the implied loop has been reached again or not. Irrespective of the iterative mode (implied or explicit), descriptor-identified input variables are set to missing values in two notorious cases:

- 1. When there is a BY statement, and a new BY-group is loaded in memory.
- 2. At the execution of a file-reading instruction (SET, MERGE, UPDATE), when the DATA step switches from one buffer to another for this instruction. In particular, this occurs when files are concatenated. That is, in a step like:

```
Data ...;
  Do Until (EoF);
    Set A B C End = EoF;
    ...
  End;
  ....
  Stop;
Run;
```

the variables coming from A will be set to missing values at the very first record read from B, then those coming from B will become missing at the first record read from C.

# III. DOW-LOOP: NATURAL CONTROL-BREAK PROCESSING

# 1. The Big Lesson

What is the DOW-loop? It is not a "standard industry term". Rather, it is an abbreviation that has become quite common on SAS-L in the last year or so. Here is the short story.

Once upon a time on SAS-L, the renowned Master of the SAS Universe Ian Whitlock, responding to an inquiry, casually used a DO-loop in a certain peculiar manner, whose meaning was initially quite opaque to me. However, the more I thought about it, the more I understood it and realized the potential and programmatic elegance hidden in such a structure. Eventually, I started propagating it on SAS-L and using in my own daily work. Such extensive usage helped understand the DOW-loop mechanics gave birth to certain tricks I have added myself thereafter. At first I called the structure merely the Whitlock DO-loop, but the need in an easily digested acronym lead to the moniker now universally known as "DOW-loop".

# 2. DOW-Loop: The Scheme

Let us consider the following DATA step structure:

```
Data ...;
     <Stuff done before break-event>;
    Do <Index Specs> Until ( Break-Event );
        Set A;
        <Stuff done for each record>;
    End;
        <Stuff done after break-event...>;
Run;
```

The code between the angle brackets is, generally speaking, optional. We call such a structure, or structures principally similar to the above, the DOW-loop.

The intent of organizing such a structure is to achieve a logical isolation of instructions executed between two successive *break-events* from the actions performed before and after a *break-event*, and to do it in the most programmatically natural manner. In most, albeit not all, situations where the DOW-loop is applicable, the input data set is grouped and/or sorted, and the *break-event* occurs at the last observation of each by-group. In such a case, the DOW-loop logically separates actions that are performed:

- 1. After the top of the DATA step and before the first record in a by-group is read.
- 2. For each record in the by-group.
- 3. After the last record in the by-group has been processed and before the bottom of the implied loop.

#### 3. DOW-Loop: A Simple Example

Let us assume that an input SAS data file A is sorted by ID. The step below:

- 1. Multiplies and summarizes all VAR values within each ID-group.
- 2. Counts the number of all and non-missing records in each group.
- 3. Finds the group average.
- 4. Writes a single record (with COUNT, SUM, MEAN, PROD) per group to file B.

```
Data B ( Keep = Id Prod Sum Count Mean) ;
  Prod = 1 ;
  Do Count = 1 By 1 Until ( Last.Id ) ;
    Set A ;
    By Id ;
    If Missing (Var) Then Continue ;
    Mcount = Sum (Mcount, 1) ;
    Prod = Prod * Var ;
    Sum = Sum (Sum, Var) ;
    End ;
    Mean = Sum / Mcount ;
Run ;
```

Now let us see how it all works in concert:

- Between the top of the implied loop and the beginning of an ID-group: PROD and COUNT are set to 1, and the non-retained SUM, MEAN, and MCOUNT are set to nulls by default (program control at the top of the implied loop).
- Between the first iteration and break-event: DOW starts to iterate, reading the next record from A at the top of
  each iteration. While it iterates, program control never leaves the Do-End boundaries. If VAR is missing,
  CONTINUE passes program control straight to the bottom of the DO-loop; otherwise MCOUNT, PROD and SUM
  are computed. After the last record in the group is processed, the loop terminates.
- 3. Between the break-event and the bottom of the step: Program control is passed to the statement following the DOW-loop. At this point, PROD, COUNT, SUM, and MEAN contain the group-aggregate values. MEAN is computed, and control is passed to the bottom of the implied loop, where the *automatic, implied* OUTPUT statement (active in lieu of any explicit OUTPUT statement elsewhere in the step) writes the record to file B. Control is passed to the top of the implied loop, where non-retained, non-descriptor variables are automatically reset to nulls, and the structure proceeds to process the next ID-group.

Note that contrary to the common practice of doing this kind of processing, the accumulation variables need NOT be retained. Because the DOW-loop passes control to the top of the DATA step ONLY before the first record in a bygroup is to be read, this is the only point where the non-retained variables are reset to missing values. And this is exactly where we need it!

# 4. So What Is the Big Deal?

What makes the DOW-loop special? It is all in the logic. The DOW-loop programmatically separates the before, during-, and after-group actions in the same manner and sequence as does the *stream-of-the-consciousness* logic:

- 1. If an action is to be done before the group is processed, simply code it before the DOW-loop. Note that is unnecessary to predicate this action by the <IF FIRST.ID> condition.
- 2. If an action is to be done for each input record, code it inside the DOW-loop.
- 3. If is has to be done after each by-group (e.g. computing the mean and outputting the stats), code it after the DOW-loop.

### 5. Implied and Explicit - Again

While we discussed the relative advantages and shortcomings of the implied loop and explicit DO-loop for the purpose of simple file processing, we treated them, in a way, as antipodes. The DOW-loop is a construct that marries the two, and makes them work together perfectly in concert.

As seen from the example above, the iterative DO-loop is nested within the implied DATA step loop and fits there in a glove-like manner. As a result, there is no need to retain summary variables across observations. While the DOW-loop iterates, they hold their values, but when a by-group is over and control is passed back to the top of the implied loop, they are reset to nulls. The latter occurs before the new by-group begins, i.e. exactly where the action is expected. This synchronism of the implied loop and the DOW-loop nested inside it is what Ian Whitlock aptly calls "the DATA step execution rhythm".

# 6. DOW-Loop: Control-Break Processing

The scope of the DOW-loop, as can be seen from its general scheme above, is not limited to by-processing. Rather, it is a natural tool for *control-break processing*. By this term, programmers usually mean situations where a group of data elements (records, observations, array items, etc.) has a boundary expressed by some condition.

In the example above, the condition was in the form of <LAST.ID>, but it does not have to be. For instance, imagine that a data set has a variable CB, occasionally taking on a missing value, for example:

```
Data CB;
  Do CB = 9, 2, .A, 5, 7, .Z, 2;
    Output;
  End;
Run;
```

We need to summarize it *until CB hits a missing value*, and print the sum rounded mean across consecutive non-missing records each time it happens. Here is an excerpt from the SAS log:

```
3 Data CBSum ;
4    Do _N_ = 1 By 1 Until (NMiss(CB) | Z) ;
5    Set CB End = Z ;
6    Sum = Sum (Sum, CB) ;
7    End ;
```

```
8     Mean = Round (Sum / (_N_-1+Z), .01);
9     Put (Sum Mean) (= 4.2);
0     Run;

Sum=11.0 Mean=5.50
Sum=12.0 Mean=6.00
Sum=2.00 Mean=2.00
```

Above, the control-break event, NMiss(CB), has nothing to do with by-processing, instead merely representing a certain pre-imposed criterion.

# IV. DO-LOOP: PROGRAMMING EFFECTS

Effects associated with DO-loop programming are practically as diverse as programming itself. In this talk, we will be able to discuss only an infinitesimal fraction of them, more or less randomly selected according to my likings.

First, we will stop on effects related to the absence of certain DO-loop elements. Then, we will just dive in a hodge-podge of curious and/or useful DO-loop effects.

# 1. No Body (NOT Nobody)

What if a DO-loop has *no loop body* at all, that is, the space between the DO and END statements is empty? Is it then completely useless? Not quite!

Suppose we have ten variables AA1-AA10 coming from an observation in a data set. Fro each observation processed, we have to devise some fancy repetitive process, whose every new repetition begins from the next missing value of AA:

What is the most efficient way of writing the code to find the next missing AA? How about this:

```
Array AAS (*) AA1-AA10 AStop;
Do < ... >;
  Do X = X + 1 By 1 Until ( NMiss(AAS(X)) );
End;
If X = HBound (AAS) Then Leave;
...
End;
```

The inner DO-loop will always stop exactly at the next missing value. The next time around, it will start looking beginning from the next array element because of X = X + 1. And because of the sentinel Astop placed at the rightmost bucket of the array, the "bodiless" loop makes exactly one and only one comparison (at the bottom of the loop) per iteration. If ASTOP is hit, the outer loop process if done with, and LEAVE terminates it.

This simple bodiless loop is actually used in a whole variety of high-performance applications, from quick sequential search to Quicksort. For example, the inner loop of the Quicksort algorithm looks like:

# 2. FROM, BY, and TO Index Expressions

If a loop index is used in the DO-loop, not all of the FROM, BY, and TO index expressions must be specified. Out of these three, the only expression that cannot be left out is the FROM expression, because it is the one where the

index variable is actually named. However, what happens if BY and/or TO expressions are omitted? Suppose the index is called X. Several combinations are possible:

- 1. BY is absent, TO is absent. The loop iterates once with the FROM value fixed.
- 2. <u>BY is present, TO is present.</u> X is incremented by the value of BY expression, and the loop stops when on the top of it, X > TO or other loop-termination condition is satisfied before.
- 3. BY is absent, TO is present. This is a common situation when BY is defaulted to 1.
- 4. BY is present, TO is absent. It will launch an infinite loop unless another loop-stopper is present.

Out of all these variants, the last one is the most misunderstood - and underused. We have already seen above how this combination can be utilized with the DOW-loop:

```
Do Count = 1 By 1 Until ( Condition ) ;
...
End;
```

The loop will always stop at the bottom when Condition evaluates true, and having Count in this form makes it unnecessary to code the initializing a counter and incrementing it in two separate statements:

```
Count = 0;
Do Until ( Condition );
  Count ++ 1;
  ...
End;
```

Additionally, in cases when it is desirable to organize an infinite loop with exit from the middle (like in the Quicksort code above) and have a loop counter at the same time, the simplest thing to do is code:

```
Do X = <expr> By <expr> ;
...
... Active LEAVE/GOTO ...
End;
```

Case 4 also lends it self to the peculiar possibility of using BY = 0 just in order to initialize a numeric variable. The first line of the Quicksort code above,

```
Do J = H + 1 By 0 ;
...
End;
```

does exactly that. We could not had just the FROM expression for this purpose, for then the loop would iterate just once. By providing the dummy zero increment, we make the loop iterate infinitely until the LEAVE statement becomes active.

A variation of this "by 0" DO-loop effect is very useful when one works with a populated SAS hash object and needs to scroll through the object entries using the hash iterator. For example, if the iterator for a hash object is HI, the mode of wading through it suggested by the documentation is similar to:

However, the same effect can be attained more economically by morphing the \_RC variable into the DO-loop index variable with the dummy "by 0" added to let the loop iterate:

Above, \_RC is set to 0 or non-0 (depending on whether the hash table is populated) when the FROM expression is initialized and subsequently set by calling the .next() method at the bottom of the loop, whereas "by 0" tells the loop to iterate while \_RC=0.

#### 3. Ad Infinitum

There exist circumstances when it is logical to organize an infinite loop and break out of it using an explicit condition within the body of the loop. In the previous section, we saw how to do it using a TO-less index. If the index is not needed, then both

```
Do Until ( 0 ) ;
...
End;
```

and

```
Do While (1);
...
End;
```

will iterate forever unless a branching out condition inside the body loop evaluates true.

#### 3. LEAVE and CONTINUE

Why are these statements needed? The main reason is that TO, WHILE, and UNTIL provide exits from the top and bottom of the loop, but what if one needs to get out from the body of the loop? Of course it would be the simplest thing to GO TO an appropriately placed label. But the poor GO TO has gotten such a bad rap for nothing that the good folks in SAS decided not to play devil's advocate and disguised it as LEAVE and CONTINUE. However, LEAVE has a trap one should be cognizant of.

# 4. The LEAVE Trap

LEAVE is designed to exit the DO-loop. But it is not the only thing it does! It leads to a trap. Below, is an example of *correct code for binary search* algorithm looking up a search key K in an ordered array A and returning its index X (or null if the key is not found in the array):

Suppose one should fancy to "beautify" this by replacing the IF-THEN-ELSE with SELECT, i.e. code instead (WRONG!):

```
Do Until ( Lo > Hi ) ;
    M = Floor ( (Lo + Hi) * 0.5 ) ;
    Select ;
    When (K < A(M)) Hi = M - 1 ;
    When (K > A(M)) Lo = M + 1 ;
    Otherwise Do ;
        X_Found = M ;
        Leave ;
    End ;
End ;
```

The result of such beautification - seemingly equivalent to the correct program -would be most miserable: if the search algorithm should find the key, the DO-loop will iterate forever! This is because in the context, LEAVE (for reasons the software designers have not shared) passes control past the END closing the SELECT statement –

rather than to the bottom of the DO-loop wrapped around SELECT. So, the only effect LEAVE achieves here is leaving the DO-loop control loose!

### 5. Nested Loops and Dead Code

Unlike some other tongues, the SAS DATA step does not limit the number of nested DO-loops and leaves the matter to the sanity of the programmer. In most programming situations, a good reason for really high nesting levels is difficult to imagine. There is one general situation, however, where nesting a potentially large number of loops can do a nice trick allowing to either avoid macro coding or significantly reduce its complexity.

Suppose, then, that we have arrayed variables A1-A7 and would like to form 4 series of one-way combinations of these variables: 1-element, 2-element, 3-element, and 4-element, and place them in an array C1-C7. Forming each series requires code with corresponding number of nested loops. For example, to generate 1-, 2-, and 3-element series, we would need the following piece of code, where N denotes the total number of elements to choose from:

```
x0 = 0;
do x1=x0+1 to n;
  c(1) = a(x1);
end:
do x1=x0+1 to n-1;
do x2=x1+1 to n-0;
  c(1) = a(x1);
   c(2) = a(x2);
end;
end:
do x1=x0+1 to n-2;
do x2=x1+1 to n-1;
do x3=x2+1 to n-0;
  c(1) = a(x1);
  c(2) = a(x2);
  c(3) = a(x3);
end;
end;
end;
```

The pattern here is quite clear, so the necessary code can be generated by a macro. However, certain properties of the DO-loop allow doing it without the aid of the Macro Language, by using what I term the "dead code approach". The idea is simple: To code a large number of nested loops (15, say) beforehand, and then compose DATA step code making the necessary number of the innermost loops iterate just once. In the example above, the prewritten number of dead loops is limited to 9 just for the sake of brevity:

```
Data Allcombs ( Keep = C: ) ;
   Retain N 7 K 4;
  Array A (7) (11 13 17 19 23 29 31);
   Array C (7) ;
  Array X (9) ;
  Array F (9) _Temporary_;
Array S (9) _Temporary_;
   Do Level = 1 To K ;
      Do J = 1 To Dim (F);
         F(J) = Level < J;
         S (J) = (N - Level + J) * (Level => J) ;
      Do X1 =
                   1 To
                                 1 * F(1) + S(1) ;
      Do X2 = X1+1 To (X1+1) * F(2) + S(2);
      Do X3 = X2+1 To (X2+1) * F(3) + S(3);
      Do X4 = X3+1 To (X3+1) * F(4) + S(4);
      Do X5 = X4+1 To (X4+1) * F(5) + S(5);
      Do X6 = X4+1 To (X5+1) * F(6) + S(6);
      Do X7 = X6+1 To (X6+1) * F(7) + S(7);
      Do X8 = X7+1 To (X7+1) * F(8) + S(8)
      Do X9 = X8+1 To (X8+1) * F(9) + S(9);
         Do J = 1 To Level;
            C(J) = A(X(J));
         End ;
```

```
Output;
End; End; End; End;
End; End; End;
End;
End;
End;
Run;
```

In the program, above, LEVEL loops from 1 to 4 as required. At each level iteration, the coefficients affecting the TO-expressions are adjusted in such a way that all innermost loops deeper than LEVEL go through a single iteration, i.e. straight to the J-loop populating array C(\*). In other words, at LEVEL=1, only the outermost loop iterates full cycle, while others, being bound from (x1+1) to (x1+1), (x2+1) to (x2+1), ..., (x9+1) to (x9+1), iterate just once merely passing control to the J-loop. At LEVEL=2, the loop-disabling pattern continues, but starting from (x2+1), and so on.

This code can be also be enveloped in a macro parameterized by K and N, but it is much easier to do from the macro perspective. Also note that the dead-code step will not execute as efficiently as a step containing only "live" instructions, but at least it offers a practical possibility if the entire program must be controlled from the DATA step. For example, if K and N are supplied from each incoming observation along with the A-variables, dead code is about the only opportunity to accomplish the task in a non-convoluted manner.

#### CONCLUSION

The DATA step's DO-loop is a magnificent structure. It is the most powerful tool you can use to make the computer do the most of your work for you. And in some of its incarnations, such as the DOW-loop, it is beautiful to behold. DO it!

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